Client Creation Dashboard

Track your numbers on the six dials. Repeat each week for 12 weeks.

To create clients you need to track the right things. The problem with income is that it's a Lag Indicator. Tracking it will send you on an emotional rollercoaster. Instead, track Lead Indicators—the actions and behaviors that are within your control. This turns creating clients into a game!

	LEAD INDICATORS					LAG INDICATOR
	CONNECT	INVITE	CREATE	PROPOSE		INCOME
WEEK	Number of people I connected with	Number of people I invited to a coaching conversation	Number of people I coached who are not clients	Number of NOs I collected	Amount of money I made in proposals	Amount of money I made in billings
1						
2						
3						
4						
5						
6						
7						
8						
9						
10						
11						
12						
TOTALS						